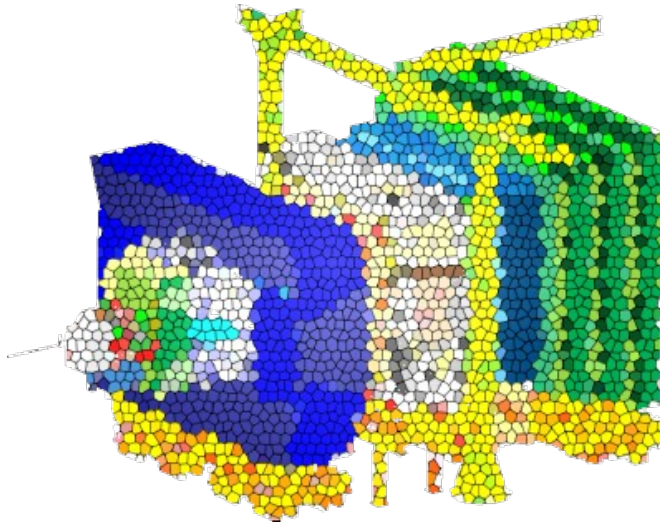


# Physics vs. Detector

Tim Gershon  
University of Warwick

6<sup>th</sup> Workshop on LHCb Upgrade II  
Barcelona, 29 March 2023

Thanks to V. Gligorov, M. Palutan, Y. Amhis, E. Thomas, R. Forty and others for input



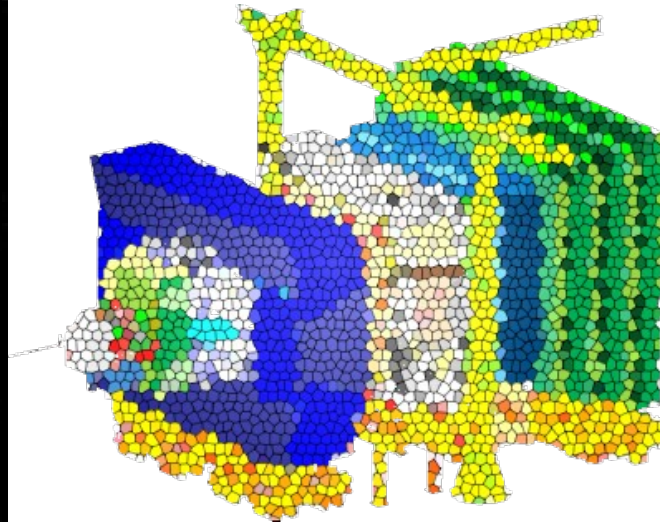
*Physics vs. Detector*



THIS CHRISTMAS THERE WILL BE NO PEACE ON EARTH.



A V P R



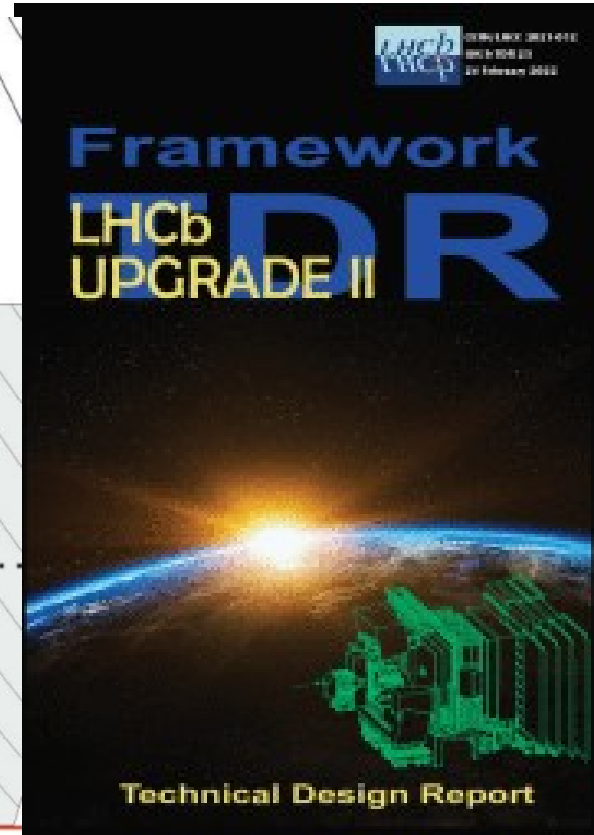
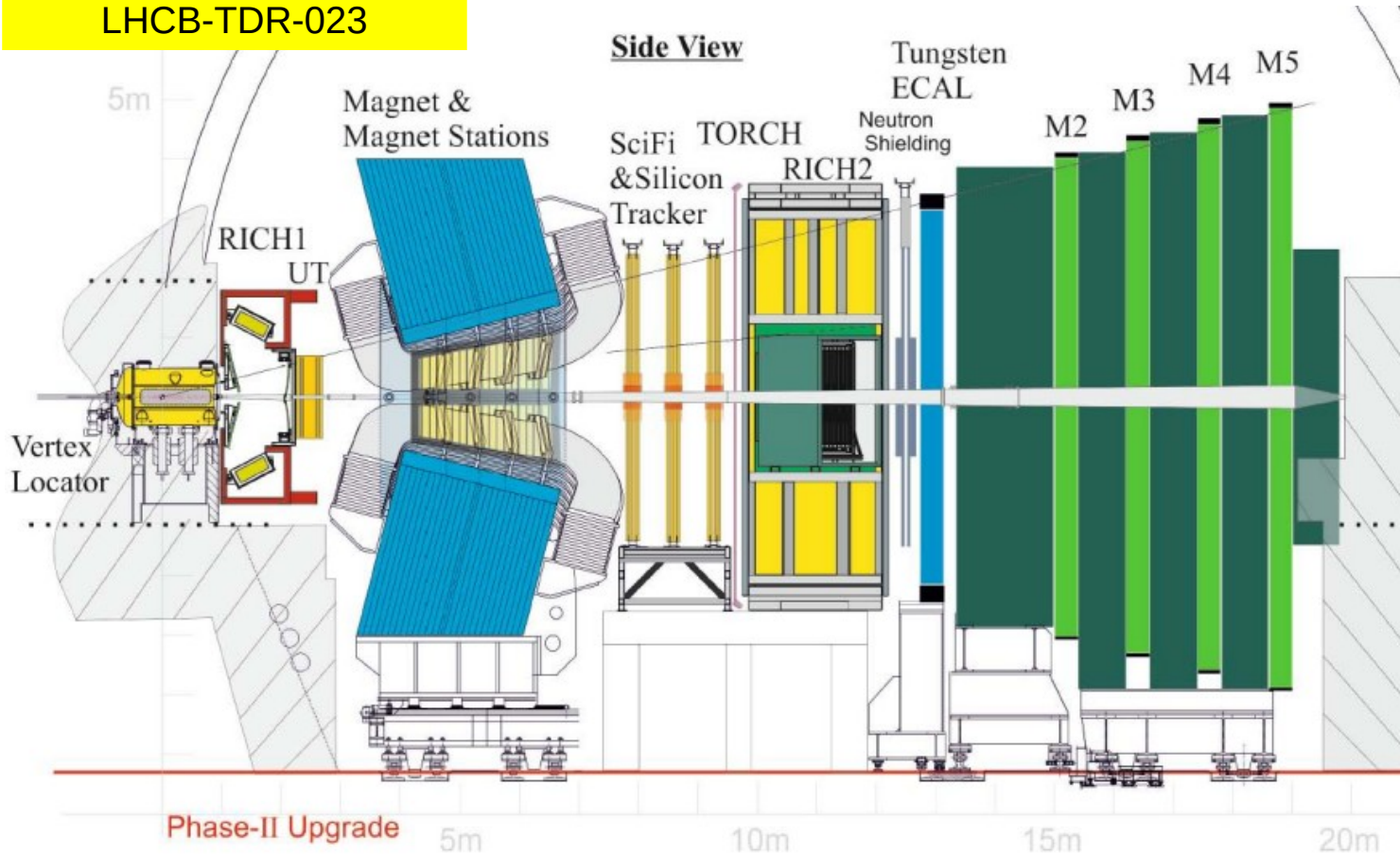
*Physics vs. Detector  
Upgrade II  
Ultimate Precision*

# Content

- Physics case as of FTDR
- Going beyond  $\sqrt{N}$
- Scoping
- Thinking radical

# Physics Case as of FTDR

LHCB-TDR-023



Observable	Current LHCb	Upgrade I		Upgrade II	
	(up to $9\text{fb}^{-1}$ )	( $23\text{fb}^{-1}$ )	( $50\text{fb}^{-1}$ )	( $300\text{fb}^{-1}$ )	
<b>CKM tests</b>					
$\gamma (B \rightarrow DK, \text{etc.})$	$4^\circ$	9, 10	$1.5^\circ$	$1^\circ$	$0.35^\circ$
$\phi_s (B_s^0 \rightarrow J/\psi\phi)$	32 mrad	8	14 mrad	10 mrad	4 mrad
$ V_{ub} / V_{cb}  (A_b^0 \rightarrow p\mu^-\bar{\nu}_\mu, \text{etc.})$	6%	29, 30	3%	2%	1%
$a_{\text{sl}}^d (B^0 \rightarrow D^-\mu^+\nu_\mu)$	$36 \times 10^{-4}$	34	$8 \times 10^{-4}$	$5 \times 10^{-4}$	$2 \times 10^{-4}$
$a_{\text{sl}}^s (B_s^0 \rightarrow D_s^-\mu^+\nu_\mu)$	$33 \times 10^{-4}$	35	$10 \times 10^{-4}$	$7 \times 10^{-4}$	$3 \times 10^{-4}$
<b>Charm</b>					
$\Delta A_{CP} (D^0 \rightarrow K^+K^-, \pi^+\pi^-)$	$29 \times 10^{-5}$	5	$13 \times 10^{-5}$	$8 \times 10^{-5}$	$3.3 \times 10^{-5}$
$A_\Gamma (D^0 \rightarrow K^+K^-, \pi^+\pi^-)$	$11 \times 10^{-5}$	38	$5 \times 10^{-5}$	$3.2 \times 10^{-5}$	$1.2 \times 10^{-5}$
$\Delta x (D^0 \rightarrow K_s^0\pi^+\pi^-)$	$18 \times 10^{-5}$	37	$6.3 \times 10^{-5}$	$4.1 \times 10^{-5}$	$1.6 \times 10^{-5}$
<b>Rare Decays</b>					
$\mathcal{B}(B^0 \rightarrow \mu^+\mu^-)/\mathcal{B}(B_s^0 \rightarrow \mu^+\mu^-)$	69%	40, 41	41%	27%	11%
$S_{\mu\mu} (B_s^0 \rightarrow \mu^+\mu^-)$	—	—	—	—	0.2
$A_\Gamma^{(2)} (B^0 \rightarrow K^{*0}e^+e^-)$	0.10	52	0.060	0.043	0.016
$A_\Gamma^{\text{Im}} (B^0 \rightarrow K^{*0}e^+e^-)$	0.10	52	0.060	0.043	0.016
$\mathcal{A}_{\phi\gamma}^{\Delta\Gamma} (B_s^0 \rightarrow \phi\gamma)$	$\begin{smallmatrix} +0.41 \\ -0.44 \end{smallmatrix}$	51	0.124	0.083	0.033
$S_{\phi\gamma} (B_s^0 \rightarrow \phi\gamma)$	0.32	51	0.093	0.062	0.025
$\alpha_\gamma (A_b^0 \rightarrow A\gamma)$	$\begin{smallmatrix} +0.17 \\ -0.29 \end{smallmatrix}$	53	0.148	0.097	0.038
<b>Lepton Universality Tests</b>					
$R_K (B^+ \rightarrow K^+\ell^+\ell^-)$	0.044	12	0.025	0.017	0.007
$R_{K^*} (B^0 \rightarrow K^{*0}\ell^+\ell^-)$	0.12	61	0.034	0.022	0.009
$R(D^*) (B^0 \rightarrow D^{*-}\ell^+\nu_\ell)$	0.026	62, 64	0.007	0.005	0.002

Some “current LHCb” numbers now out-of-date

Improved precision here mostly “just” from luminosity scaling

# Beyond $\sqrt{N}$ scaling

- Increase from 50/fb  $\rightarrow$  300/fb is significant
  - Energy reach scales roughly as  $N^{1/4}$  :  $6^{1/4} \approx 1.6$ 
    - controversial statement: comparable to changing  $\sqrt{s}$  from 14 to 22 TeV
- Original  $\rightarrow$  Upgrade I:
  - gained not only from 9/fb  $\rightarrow$  50/fb but also improved trigger efficiency
    - canonical factor of 2 gain for hadronic modes generally assumed
- Are there other gains we might make for Upgrade 2?
  - yes, and we propose to make some of them in FTDR
  - but we do not yet have full simulation to quantify properly the impact

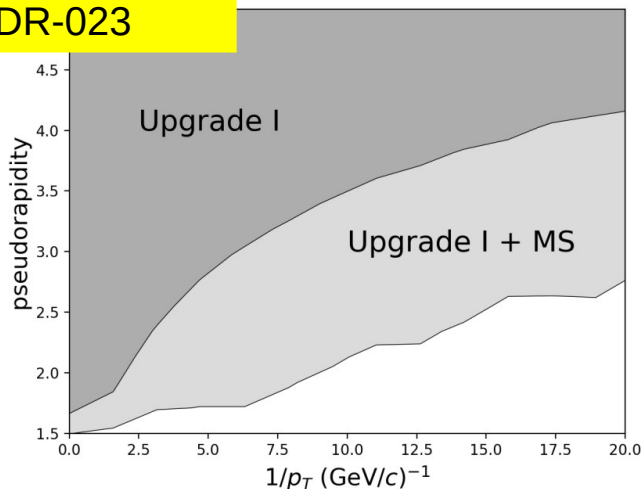


# Acceptance

- We lose most of our statistics due to acceptance
  - worst for low  $p_T$  tracks, and high multiplicity final states
  - [long-lived particles also have other issues, not discussed here]
- Can get some of it back with magnet stations

Not so far from a canonical factor 2

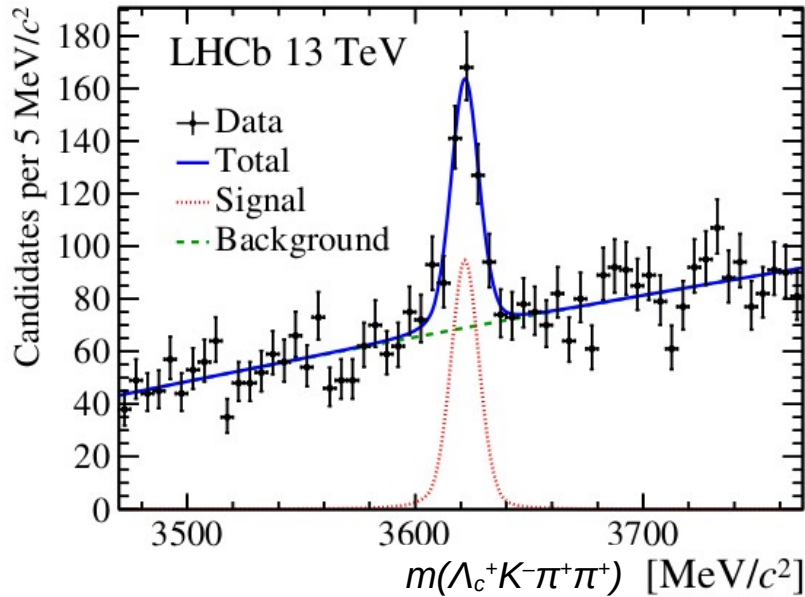
LHCB-TDR-023



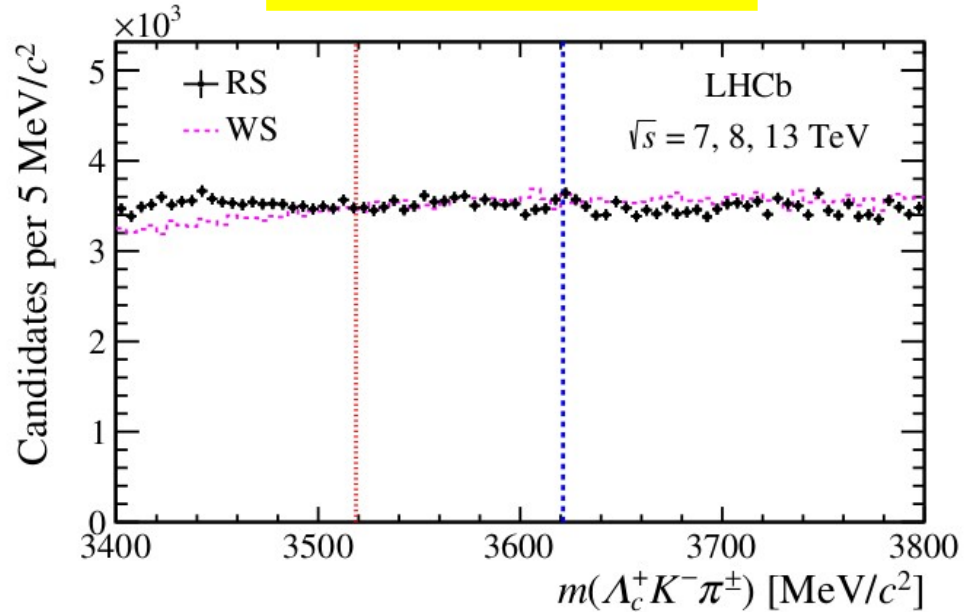
channel	$\geq 8$ SciFi hits	SciFi+MS hits	gain
$\gamma \rightarrow e^+e^-$ ( $p_{T,\gamma} > 10$ MeV/c)	0.245	0.98	4.1
$\rho^0 \rightarrow \pi^+\pi^-$	0.530	0.780	1.5
$K_S^0 \rightarrow \pi^+\pi^-$	0.384	0.720	1.9
$K^{*0} \rightarrow K^\pm\pi^\mp$	0.479	0.704	1.5
$D^{*+} \rightarrow D^0 + \pi^\pm$ ( $\pi^\pm$ in MS)	0.33	0.67	2.0
$D^{*0} \rightarrow D^0 + e^+e^-$ ( $e^+e^-$ in MS)	0.22	0.66	3.0
$D_s^+ \rightarrow D^0 + K^+$ ( $K^+$ in MS)	0.74	0.89	1.20
$\chi_{c1}(3872) \rightarrow J/\psi + \pi^+\pi^-$ ( $\pi^+\pi^-$ in MS)	0.51	0.73	1.43
$B^+ \rightarrow (J/\psi \rightarrow e^+e^- \gamma) K^+$	0.70	0.83	1.3
$\Omega_c^{*0}(3067) \rightarrow (\Xi_c^+ p K^- \pi^+) K^+$	0.63	0.80	1.27
$B^+ \rightarrow (\bar{D}^0 \rightarrow (K_S^0 \rightarrow \pi^+\pi^-) \pi^+\pi^-) K^+$	0.34	0.56	1.7
$\gamma + \text{pomeron} \rightarrow J/\psi \rightarrow e^+e^-$	0.57	0.69	1.18
$\gamma + \text{pomeron} \rightarrow \rho^0 \rightarrow \pi^+\pi^-$	0.39	0.58	1.49
$\gamma + \gamma \rightarrow e^+e^-$	0.008	0.03	3.8

# Vertexing

LHCb-PAPER-2017-018



LHCb-PAPER-2019-029



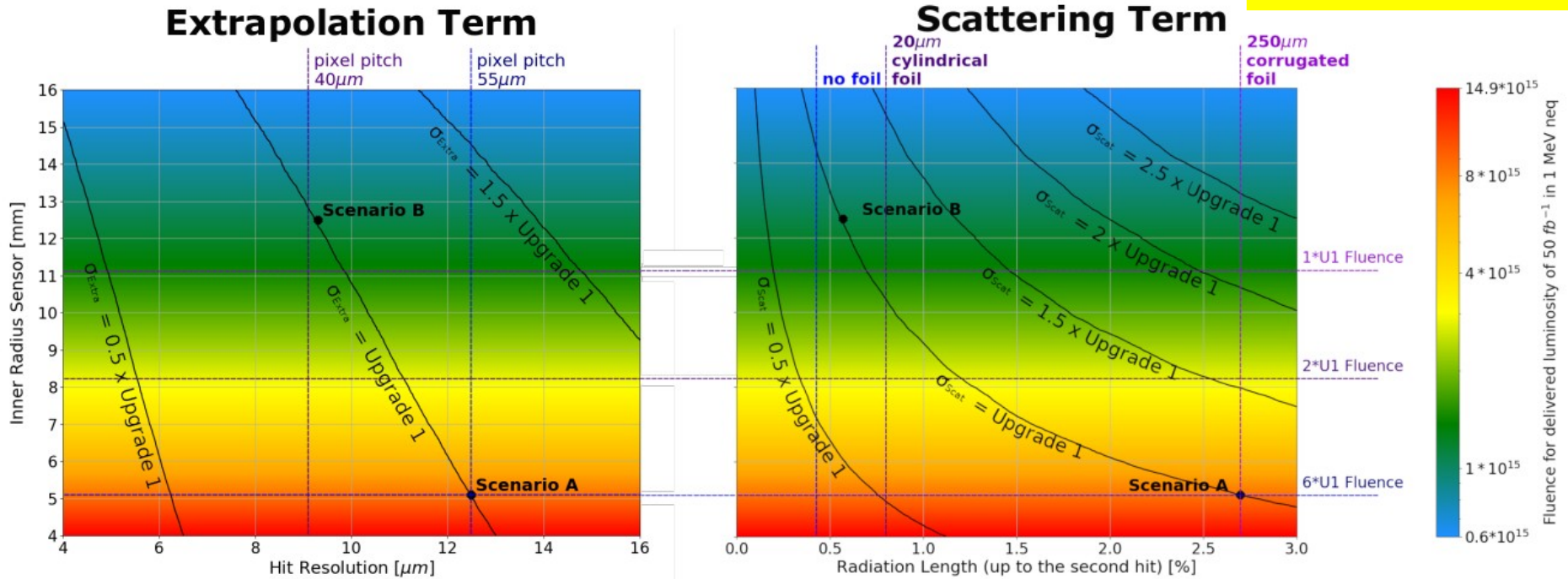
Why do we observe the  $\Xi_{cc}^{++}$  (left), but not the  $\Xi_{cc}^+$  (right)?

Likely explanation:  $\tau(\Xi_{cc}^{++}) \sim 250$  fs [LHCb-PAPER-2018-019];  $\tau(\Xi_{cc}^+) \sim 80$  fs [predicted]

VELO performance enough to separate  $\Xi_{cc}^{++}$ , but not  $\Xi_{cc}^+$ , from PV background 10

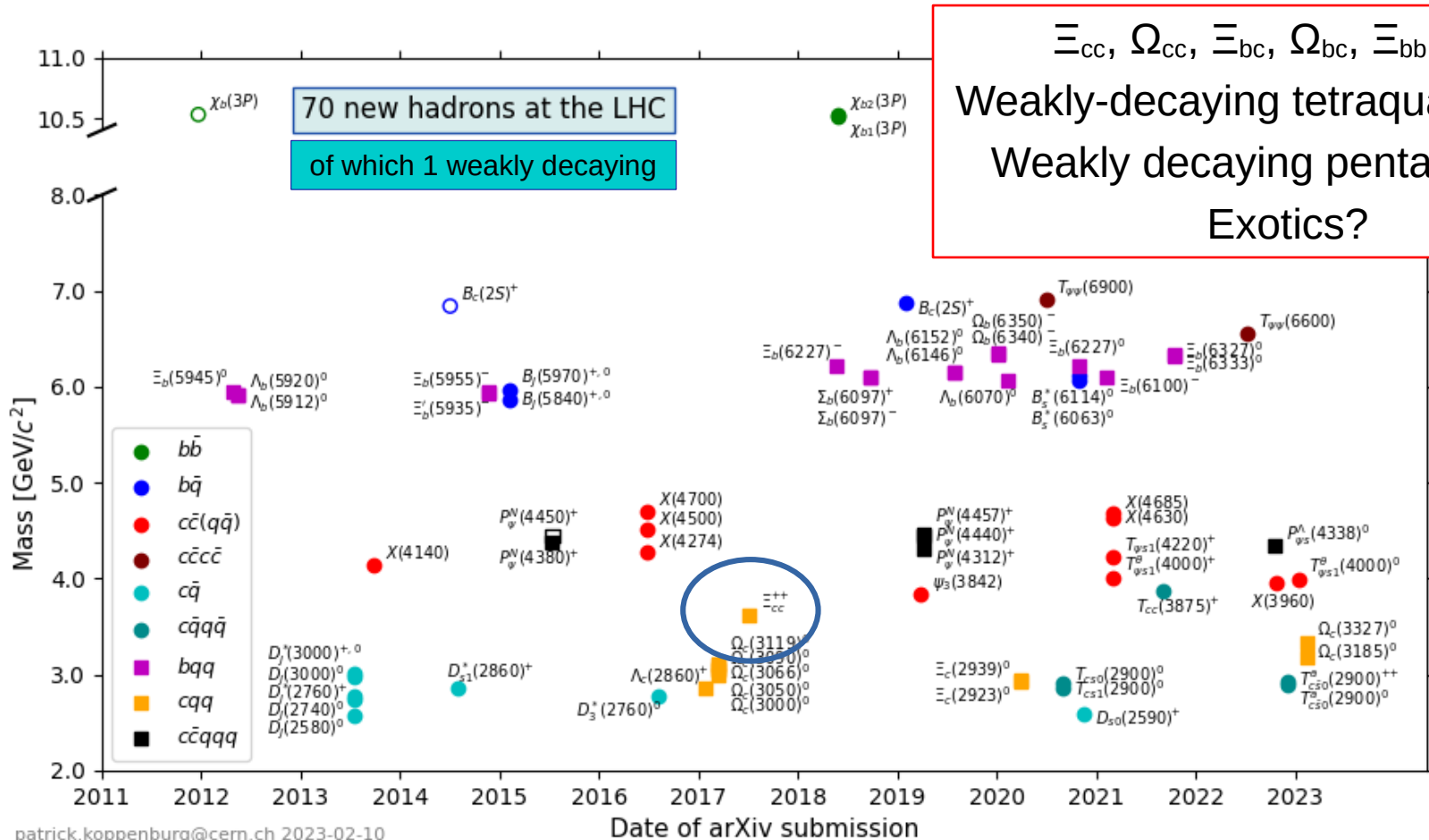
# Pushing beyond “iso-performance”

LHCB-TDR-023



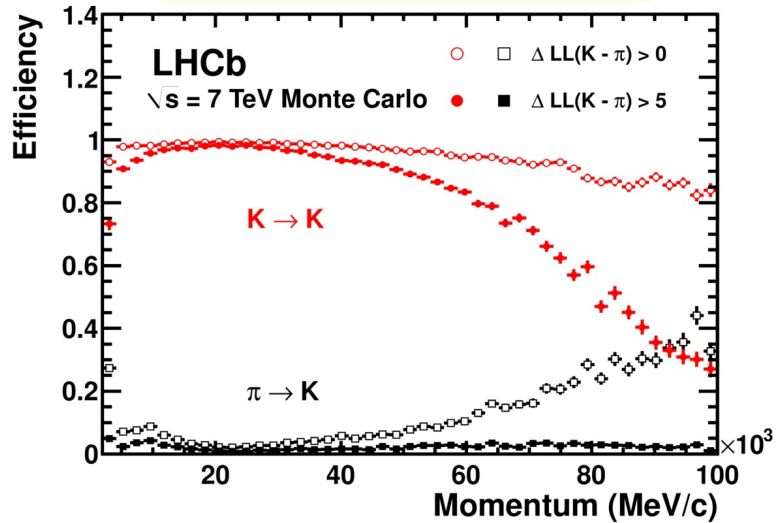
The whole LHCb physics programme benefits from improved VELO performance  
Short-lived particles benefit the most

# Discoveries within reach with better vertexing



# Particle identification

LHCb-DP-2012-003  
(old plot, just illustrative)



Particle ID for deuterons and other light nuclei would open new possibilities

Work in progress (e.g. LHCb-FIGURE-2020-013)

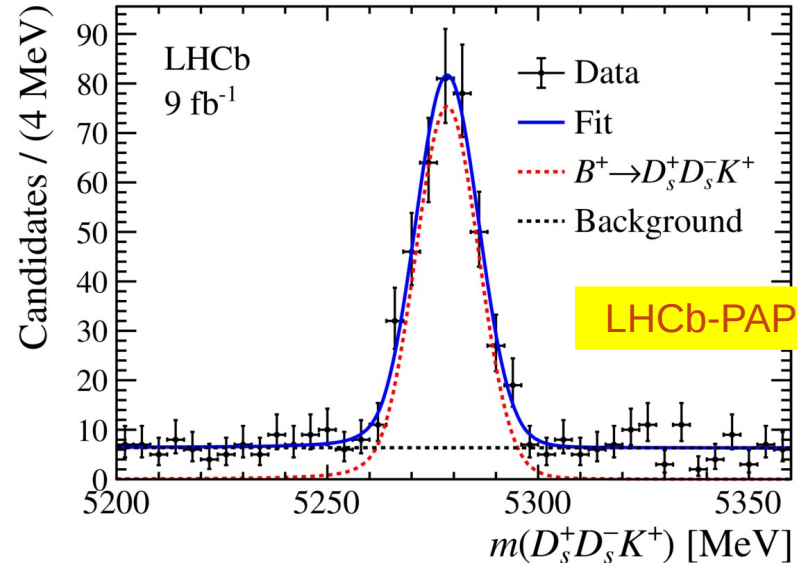
Clear potential impact of TORCH

Our programme includes many decays with large numbers of final-state tracks (new record – 9 – in LHCb-PAPER-2023-008)

Often multiple kaons: example below 7 tracks/5 kaons

More tracks  $\leftrightarrow$  more likely one has low momentum

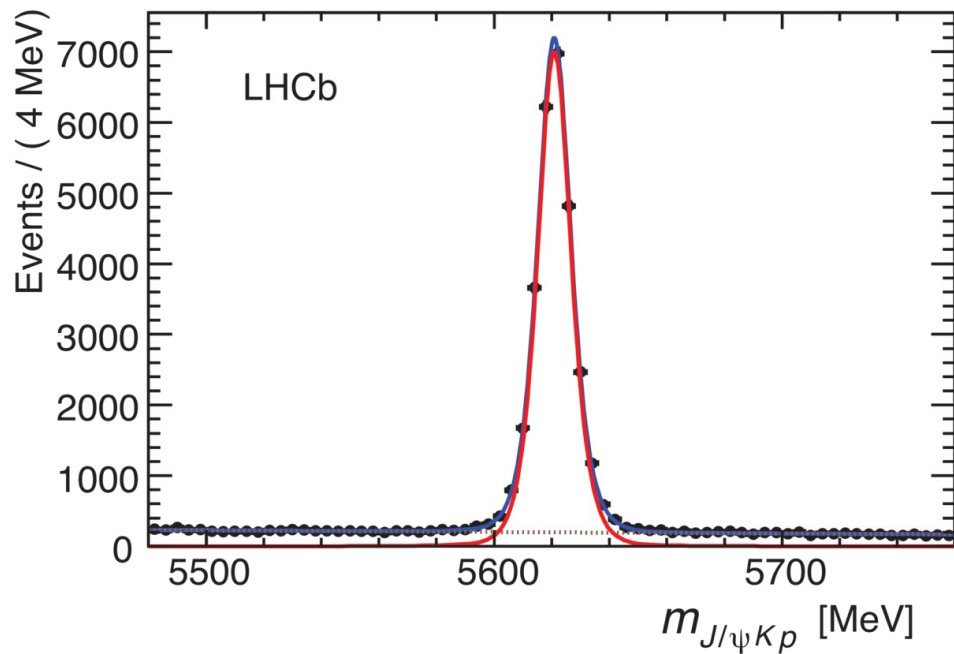
Small gains add up



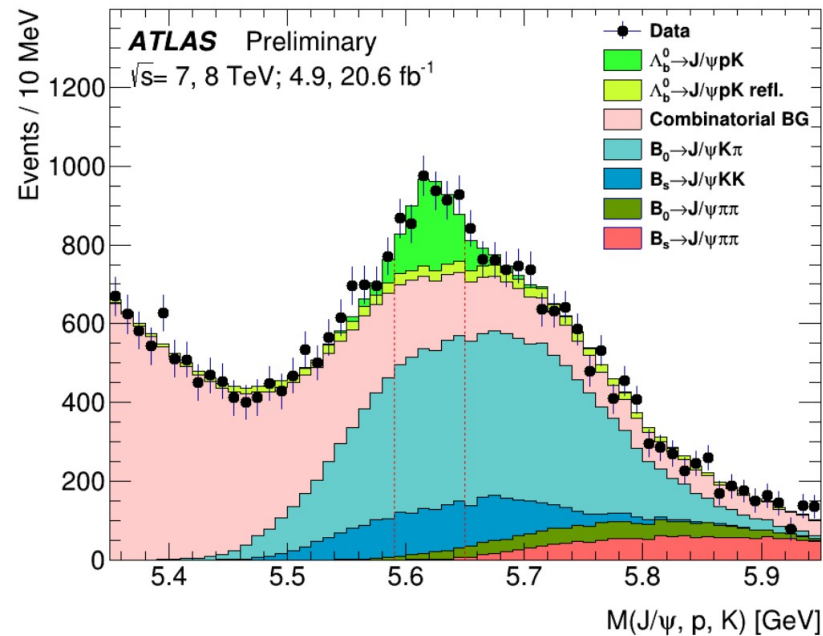
LHCb-PAPER-2022-019

# In case you forget importance of PID

LHCb-PAPER-2015-029

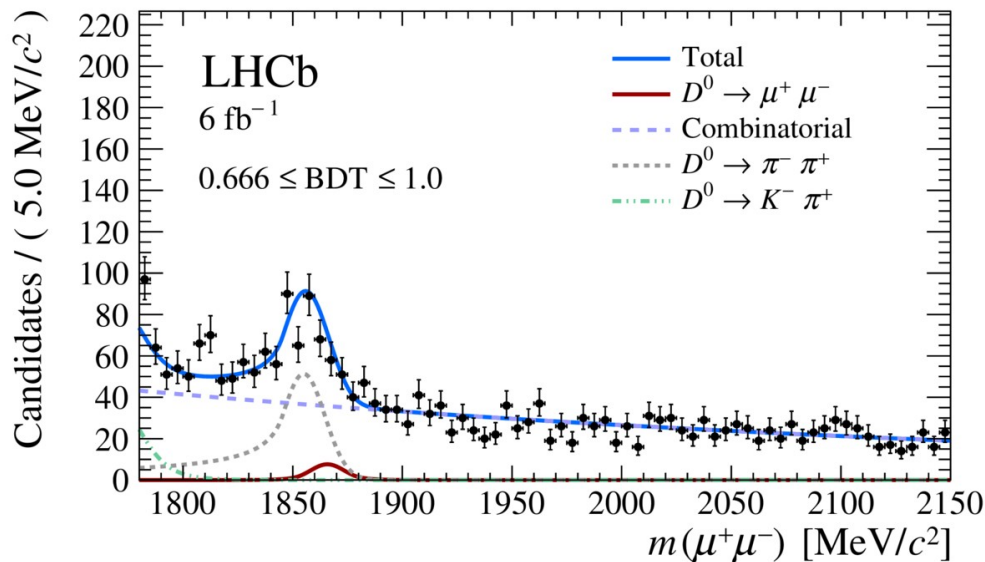


ATLAS-CONF-2019-048



# In case you forget importance of PID

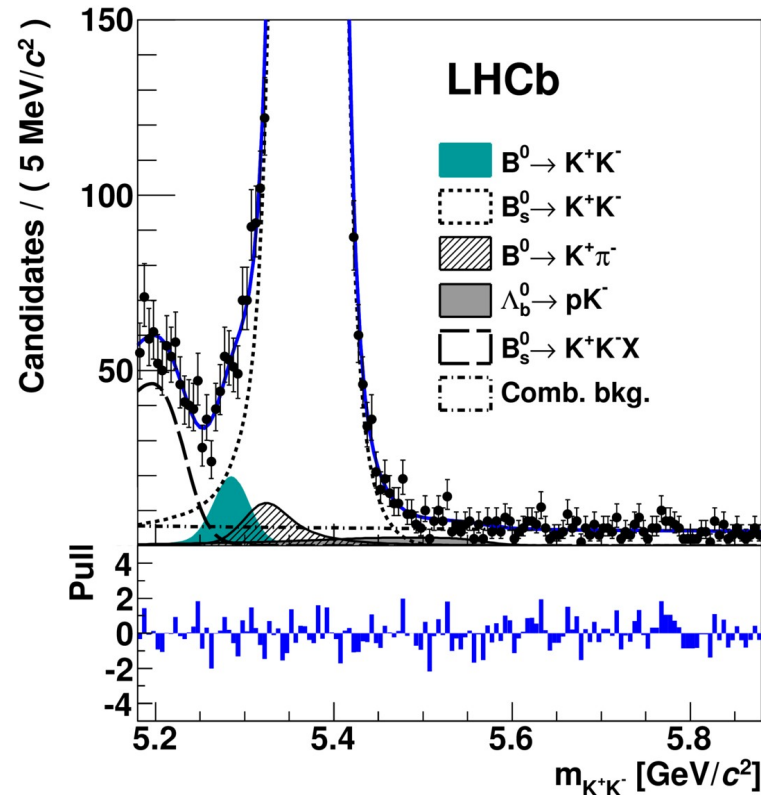
LHCb-PAPER-2022-029



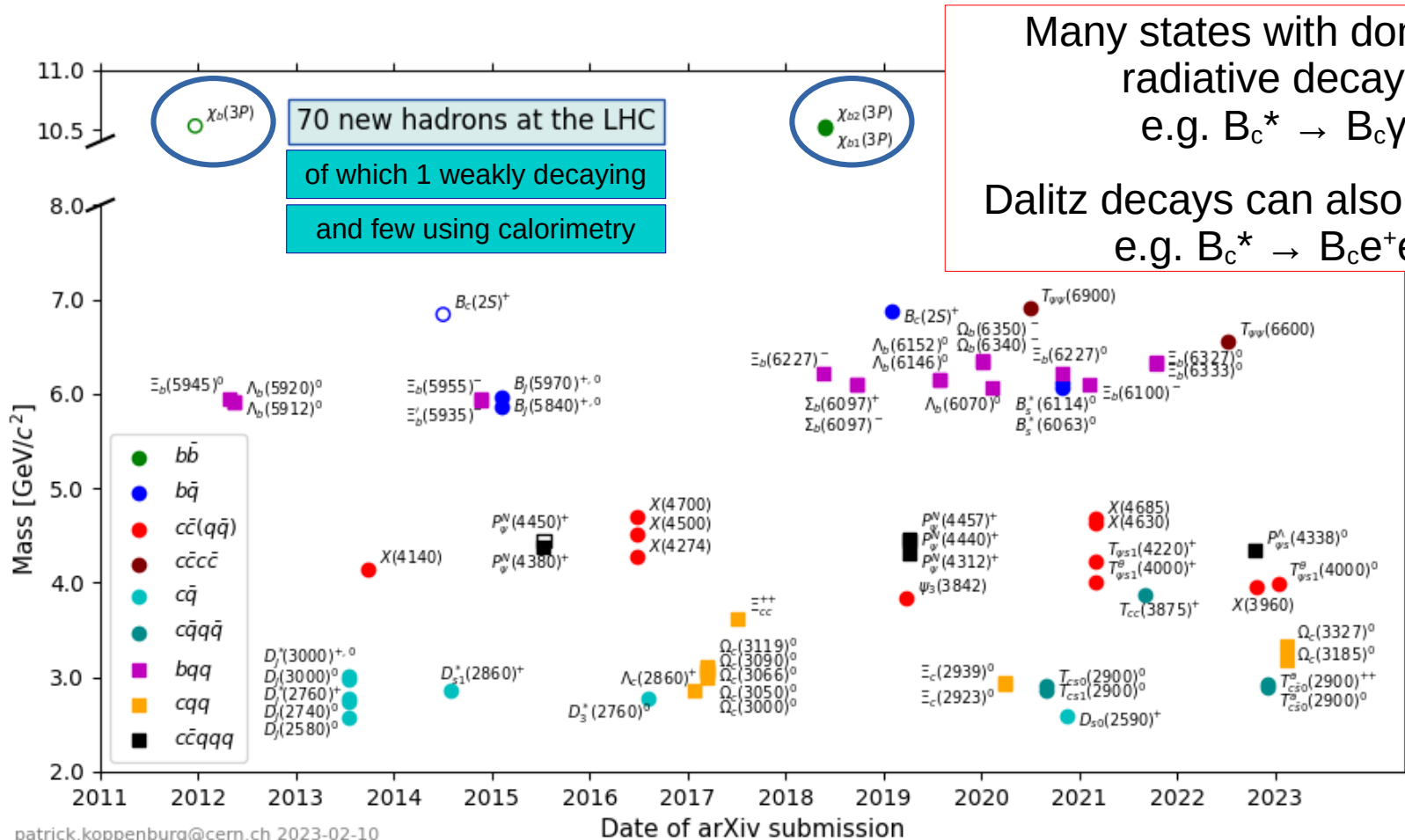
For many modes we are at the limit of what the current detector can achieve

Having (even) better PID & mass resolution would have big impact here

LHCb-PAPER-2016-036



# Discoveries within reach with calorimetry





# Performance

- **It is not just about the detector** – we also have to exploit the data efficiently
- Out of 660+ LHCb papers to date
  - ~25 involve electrons ( $b \rightarrow se^+e^-$ , similar with LFV,  $Z \rightarrow e^+e^-$ ,  $J/\psi \rightarrow e^+e^-$  )
  - ~25 with photons ( $b \rightarrow s\gamma$ ,  $\chi_{c1/2} \rightarrow J/\psi\gamma$ ,  $\eta$ ,  $\eta'$ ,  $\omega$ )
  - ~3 with fully reconstructed  $D^{*0} \rightarrow D^0\pi^0/D^0\gamma$  or  $D_s^* \rightarrow D_s\gamma$
  - ~10 with  $\pi^0$  in D decay plus 1 with  $\pi^0$  in B decay
  - nothing yet with deuterons ...
- **These analyses are hard**
  - but we can make them easier through development of common tools ...
  - to make us more productive and give better return on detector investment

# Scoping

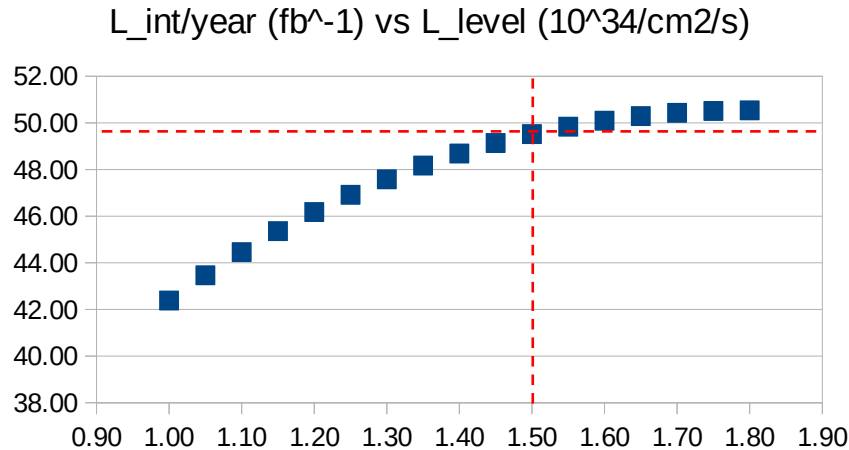
LHCB-TDR-023

- If FTDR baseline is beyond reach, how do we best make savings?
- Requires trade-off:
  - physics (performance) vs. detector (cost)
- Cannot be purely objective
  - which channels do we optimise for?
  - reduce “big ticket” items? consider some subdetectors as “optional extras”?
- Performance comparisons
  - vs. Run 1+2 or Upgrade I? vs. the best possible?
- More discussion in subdetector talks

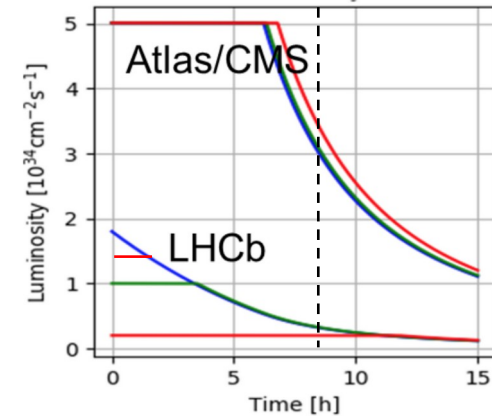
Detector	Baseline (kCHF)
VELO	14800
UT	8900
Magnet Stations	2300
MT-SciFi	22400
MT-CMOS	19500
RICH	15600
TORCH	9900
ECAL	34800
Muon	7100
RTA	17400
Online	8900
Infrastructure	13500
Total	175100

# Luminosity

- Target integrated luminosity is 300/fb
  - risky to compromise: Upgrade I replacement would allow us to reach >100/fb
- Peak luminosity is still a handle
  - drives maximum occupancy/data transfer rate/RTA complexity
- Simple model: vary  $L_{\text{level}}$  for fixed parameters:
  - $L_{\text{peak}} = 1.8 \times 10^{34}/\text{cm}^2/\text{s}$
  - $\tau_{\text{beam}} = 6.1$  hours
    - [exponential decay]
  - $t_{\text{fill}} = 8$  hours
  - 175 fills/year



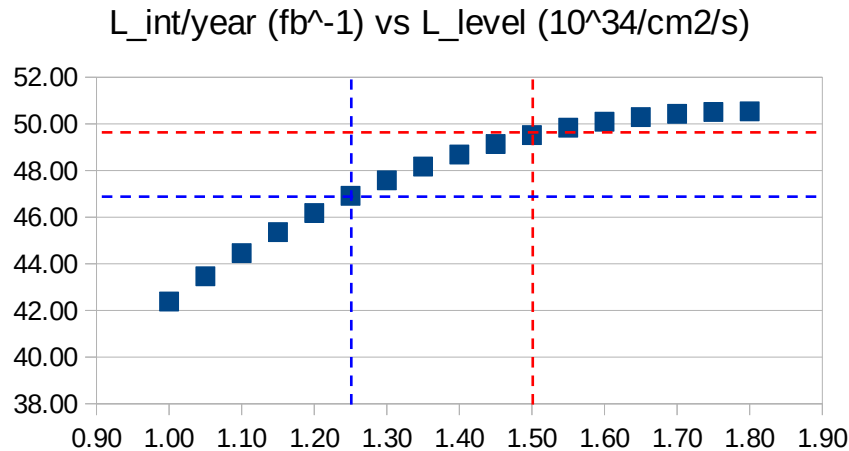
LHCB-TDR-023 &  
CERN-ACC-NOTE-2018-0038



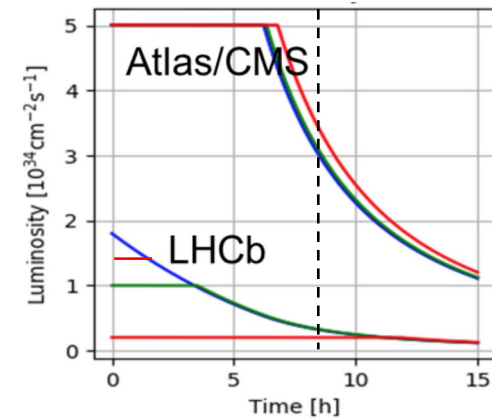
# Luminosity

Example: reduce  $L_{\text{level}}$  from 1.5  $\rightarrow$  1.25; reduce maximum occupancies by 17%  
Double levelling time from 1.1  $\rightarrow$  2.2 hours; reduce  $L_{\text{int}}/\text{year}$  by 5%

- Peak luminosity is still a handle
  - drives maximum occupancy/data transfer rate/RTA complexity
- Simple model: vary  $L_{\text{level}}$  for fixed parameters:
  - $L_{\text{peak}} = 1.8 \times 10^{34}/\text{cm}^2/\text{s}$
  - $\tau_{\text{beam}} = 6.1$  hours
    - [exponential decay]
  - $t_{\text{fill}} = 8$  hours
  - 175 fills/year



LHCb-TDR-023 &  
CERN-ACC-NOTE-2018-0038



# Thinking radical





## Energy management options across the complex, descope options

Rende Steerenberg with input from

..., Nicolas Bellegarde, Johannes Bernhard, Benjamin Bradu, Markus Brugger, Krzysztof Brodzinski, Serge Claudet, Sonja Kleiner, Lotta Mether, Jorg Wenninger, Marko Wolf, ...

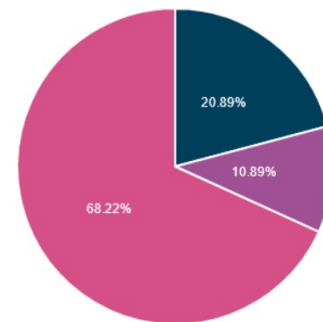
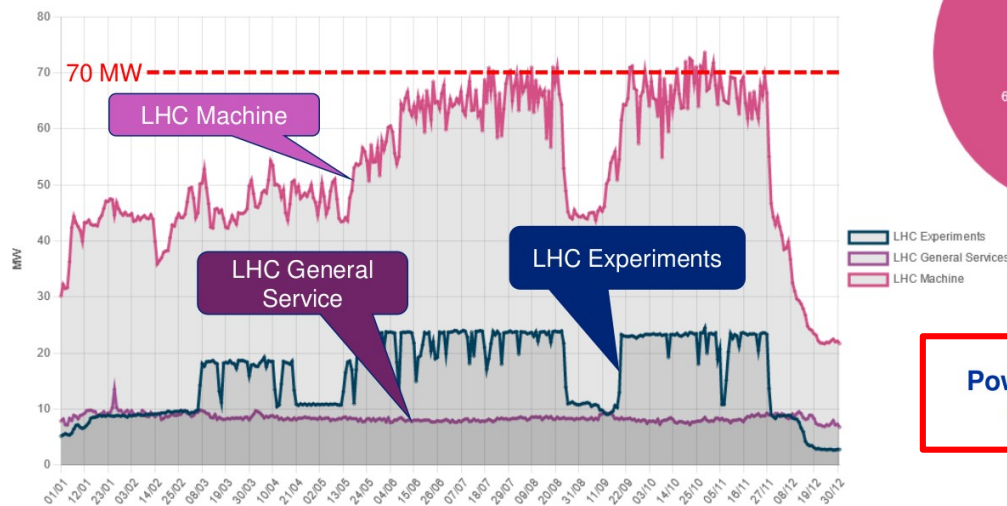
Chamonix - 24 January 2023

LHCb magnet  
consumes 4.6 MW

R. Steerenberg at LHC Chamonix workshop 2023

<https://indico.cern.ch/event/1224987/contributions/5153695/>

## The Total LHC Electrical Energy Consumption in 2022



Power total LHC  
~ 100 MW



24.01.2023

R. Steerenberg | Chamonix 2023: Energy management options across the complex, descope options

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## Energy management options across the complex, descoping options

Rende Steerenberg with input from

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Chamonix - 24 January 2023

LHCb magnet  
consumes 4.6 MW

Power cycling limit  
unknown ...



R. Steerenberg at LHC Chamonix workshop 2023  
<https://indico.cern.ch/event/1224987/contributions/5153695/>

## Potential energy saving options on the LHC side

- **Cryogenics – Heat load**
  - *See presentations by B. Bradu and L. Mether*
  - Whenever possible switch to economy mode, but take ~24 hr overhead into account
- **Reduced running period**
  - Addressed later in this presentation
- **Switching off ALICE and LHCb magnets as soon as beam will be off for more than 5 hours**
  - Note: These magnets are not made for frequent powering cycles....



24.01.2023

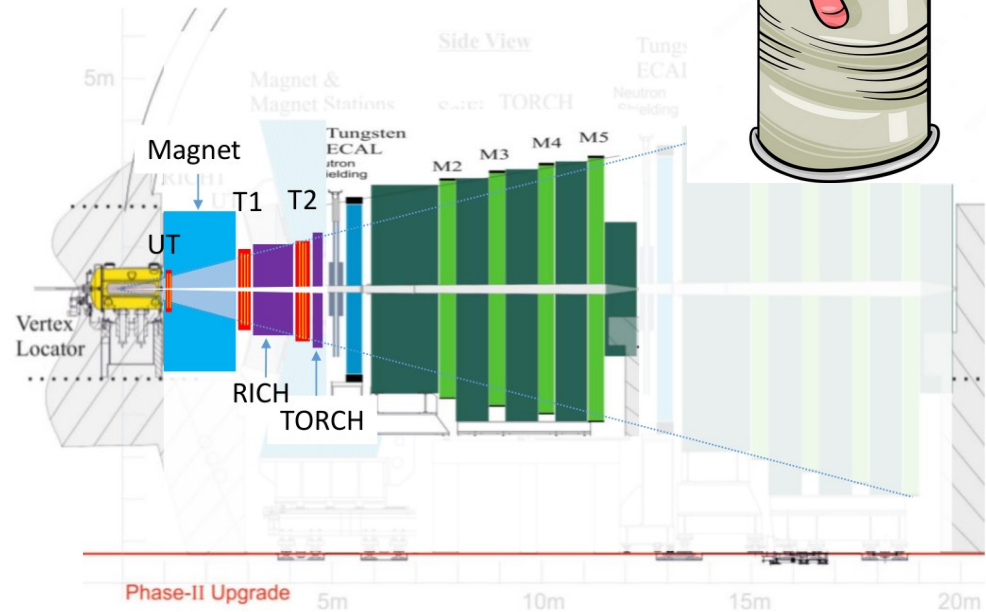
R. Steerenberg | Chamonix 2023: Energy management options across the complex, descoping options

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# What if we have to replace the magnet?

a.k.a. What if we **want** to replace the magnet?

- Opens possibility to rethink many aspects of the detector design & re-optimize cost/performance
- e.g. LHCb' proposal (M. Merk, R. Forty and others)
- New superconducting magnet
  - upfront cost vs. lower electricity bill
- **Same  $\int B dl = 4 \text{ Tm}$** 
  - but over shorter distance
- Remove RICH1 and squeeze in z
  - reduce total length by factor  $\sim 2$
- **Keep same acceptance**
  - reduce detector area by factor 4
  - corresponding reduction in detector cost



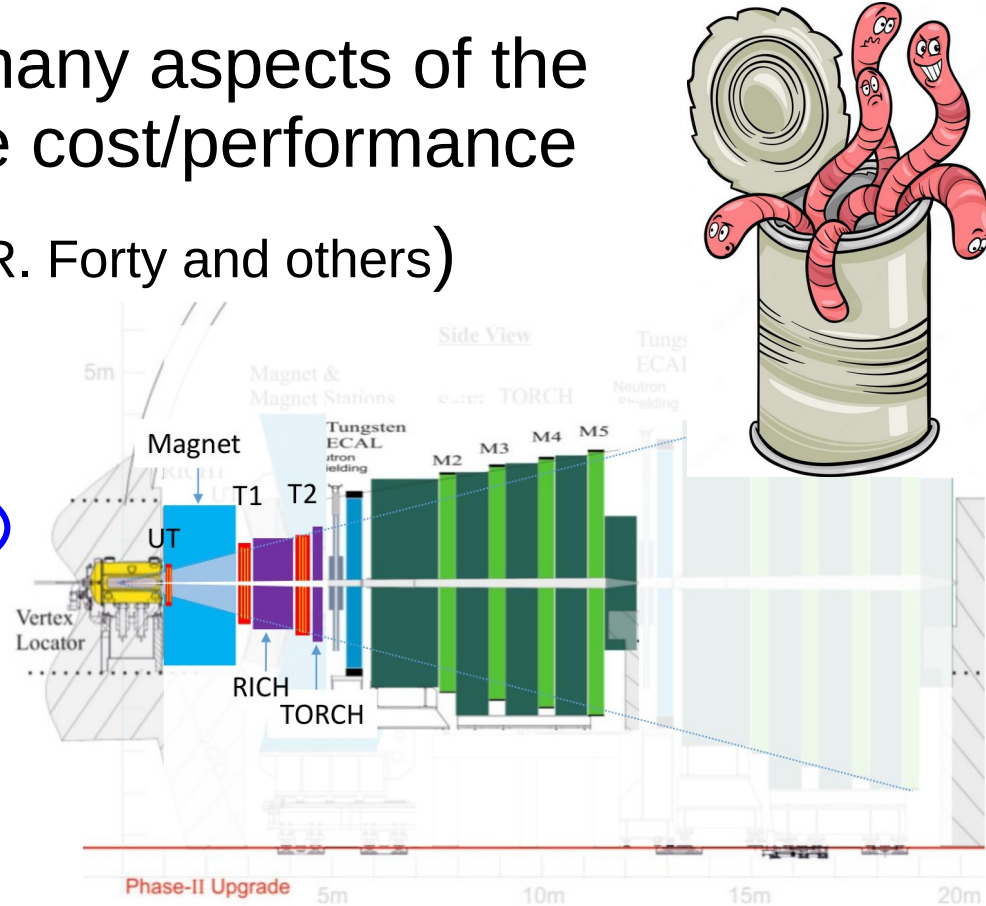


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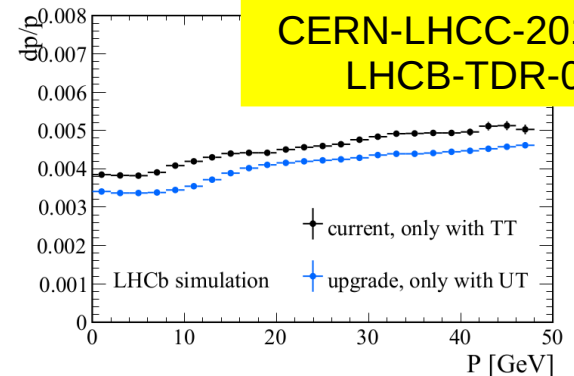
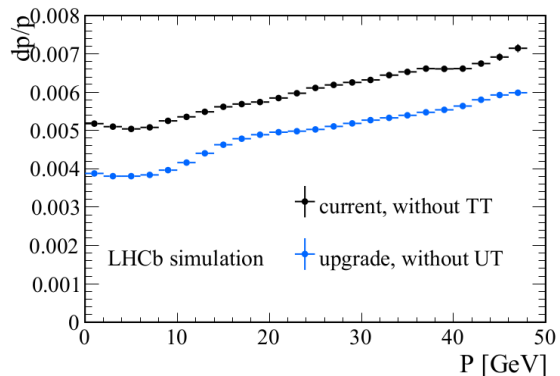
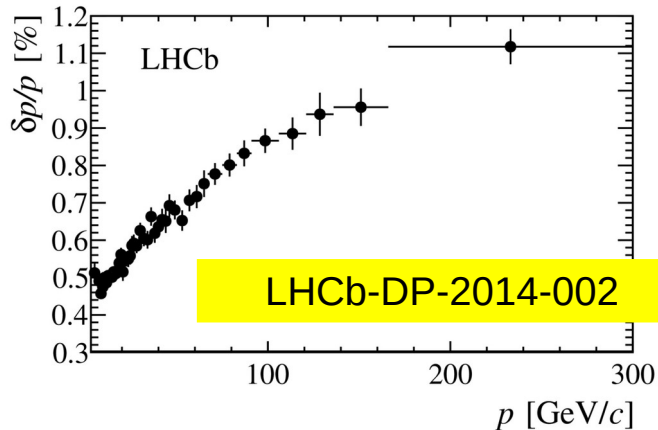
Why?

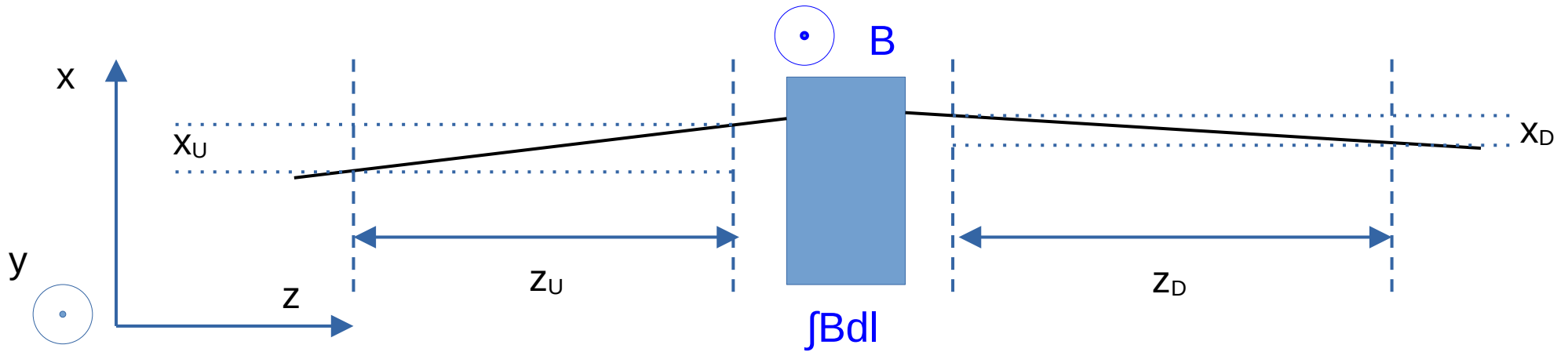


# Why is the LHCb magnet 4 Tm?

CERN-LHCC-2000-007  
LHCb-TDR-1

- “Tracking detectors in and near the magnetic field have to provide momentum measurement for charged particles with a precision of about 0.4% for momenta up to 200 GeV/c. This demands an integrated field of 4 Tm for tracks originating near the primary interaction point.”
- Not achieved for Run 1+2, nor expected for Run 3+4





Change in slope due to B field  $(x_D/z_D) - (x_U/z_U) = \Delta p_x/p_z = q \int B dl / p$   
 [using small angle approximation with tracks approximately aligned with z-axis]

$$\text{So } p = q \int B dl / [(x_D/z_D) - (x_U/z_U)] = q z_U z_D \int B dl / [z_U x_D - z_D x_U]$$

Consider uncertainties only in  $x_U$  &  $x_D$

$$\delta p/p = [p/(|q| \int B dl)] \times \sqrt{[(\delta x_U/z_U)^2 + (\delta x_D/z_D)^2]}$$

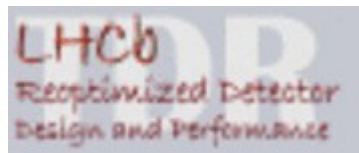
Take  $z_U \sim z_D \sim 1\text{m}$  and  $\delta x_U \sim \delta x_D \sim 40 \mu\text{m}$ , then for a 100 GeV/c track

$$\delta p/p \sim 20 \times 10^{-3} \text{ Tm} / \int B dl$$

i.e. with  $\int B dl = 4 \text{ Tm}$  can achieve  $\delta p/p \sim 0.5\%$  at 100 GeV/c

# How to optimise?

- Feasibility of magnet replacement to be discussed tomorrow [H. Schindler]
  - huge implications, including for potential LS3 enhancements
- **If** we consider it, should optimise field strength together with acceptance
  - i.e. not obliged to stick to  $\pm 300$  mrad in bending plane
  - add large angle acceptance and give up hot region close to beam pipe?
- Lower field strength  $\rightarrow$  lower cost & better acceptance [how much?]
- Higher field strength  $\rightarrow$  better resolution
- Lots of questions ... not many answers ... and not much time
  - Note: LHCb-TDR-9 published 2003, aiming for commissioning 2007



# Summary

- We have presented an excellent physics case in the FTDR
  - Supported by European Strategy for Particle Physics: “The full physics potential of the HL-LHC ... including flavour physics ... should be exploited”
- Still a lot of work to do
  - R&D in all subdetectors to achieve necessary performance (or better)
  - full Upgrade 2 simulation needed to study impact of detector design choices
    - both positive impacts of baseline design, and negative impacts of cost-saving
    - I haven’t even mentioned timing, pile-up, ghost-rates, etc.
- Energy crisis + inflation + global geopolitics present new challenges
  - not a reason to “rip it up and start again”
  - rather: understand the genuine constraints, and then optimise accordingly

**PHYSICS AND  
DETECTOR**

LIVED...



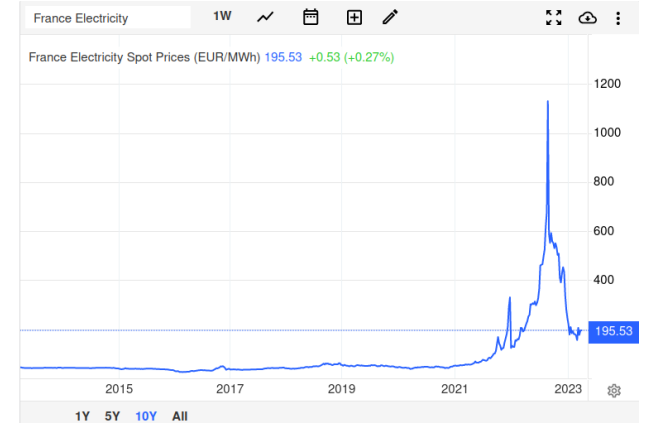
Happily Ever After

Back up

# How much does running the magnet cost?

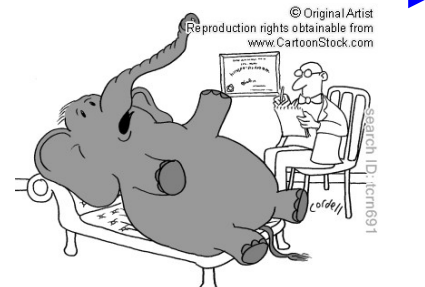
- Assume magnet on 50% of the time per run year, and 6 years Run 5+6: 25,000 hours
- 4.6 MW consumption at current energy cost ~200 €/MWh
  - 24 M€ [was factor 5 smaller pre-energy crisis]
  - **Actual cost 2022 ~0.5 MCHF**
- Does not appear in Upgrade II cost table, but must be paid
  - **Environmental impact must also be accounted for fully**
- N.B. Energy costs of online farm also non-negligible
  - Studied in <https://inspirehep.net/literature/1868467>

<https://tradingeconomics.com/france/electricity-price>



Architecture	Energy per trigger (mJ)	Gain	Total gain
E5-2630-v4 Xeon			
Before SW optimization	39.9	1.0x	
w/Physics optimizations	21.0	1.9x	1.9x
w/SIMD optimizations	8.4	2.5x	4.8x
7502 EPYC			
w/SIMD optimizations	3.2	2.6x	12.5x
Event Building Node, NR			
1 GPU	3.1	1.03x	12.9x
2 GPUs	2.4	1.29x	16.6x
3 GPUs	2.1	1.15x	19.0x
Dedicated GPU machine			
4 x 2080 Ti + 2 Network Cards	2.8	1.14x	14.3x
5 x 2080 Ti + 3 Network Cards	2.5	1.12x	16.0x
Pure GPU machine			
8 x 2080 Ti + Onboard Network	2.1	1.15x	19.0x

There will be many other problems if CERN has to pay 200 €/MWh for energy



"Whenever I walk in a room, everyone ignores me."

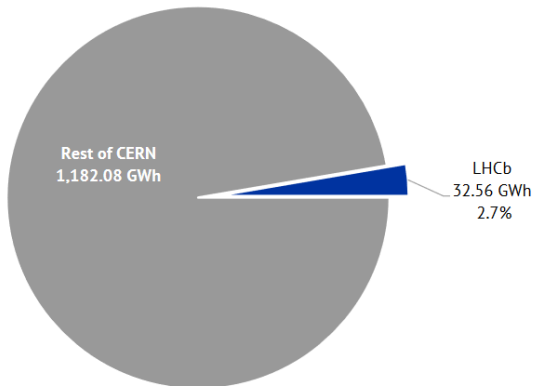


Annual Consumption in 2022

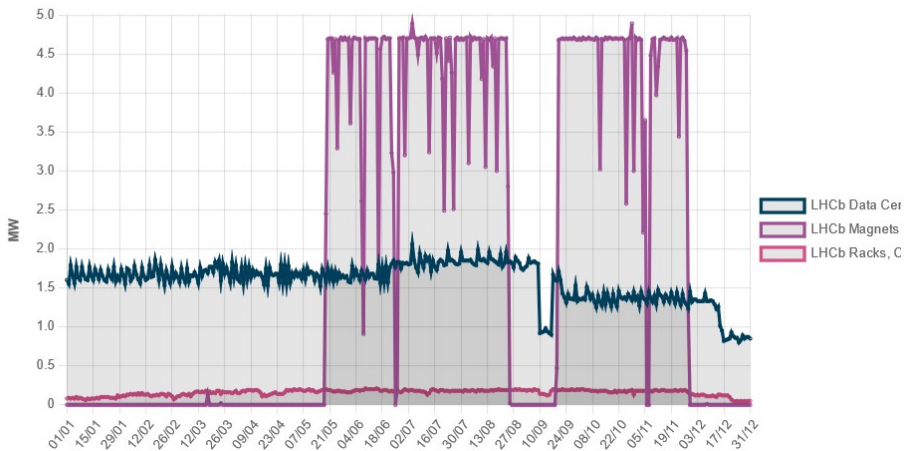
**32.56 GWh**

Virtual Invoice

**1.05 M€**



Daily Average Power of LHCb in 2022

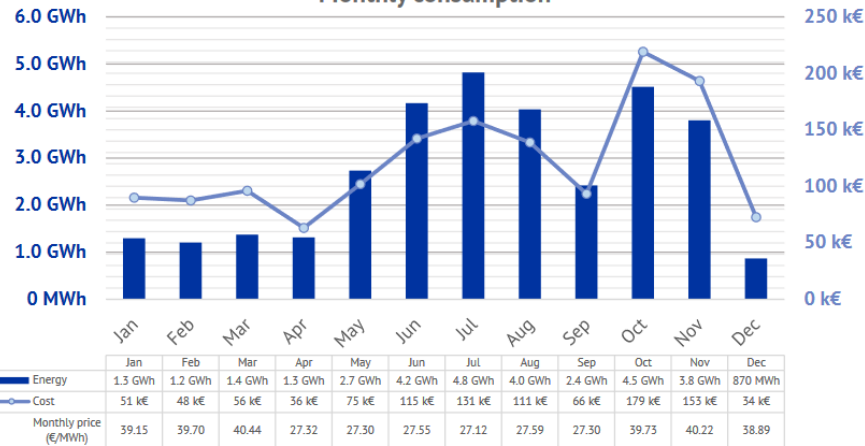


Virtual Electricity Invoice

LHCb

Year 2022

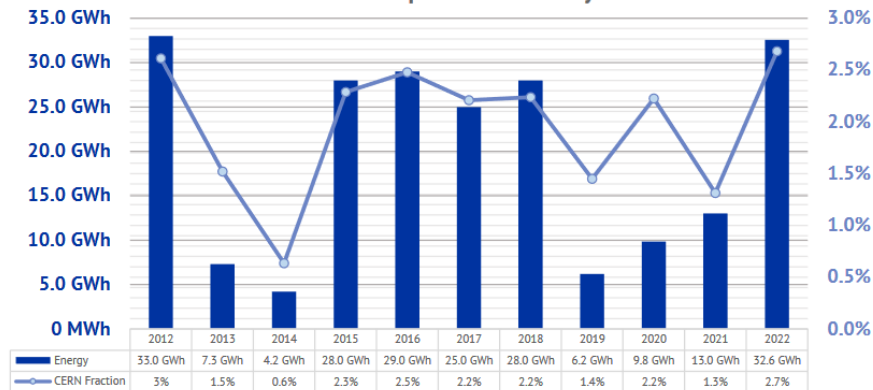
Monthly consumption



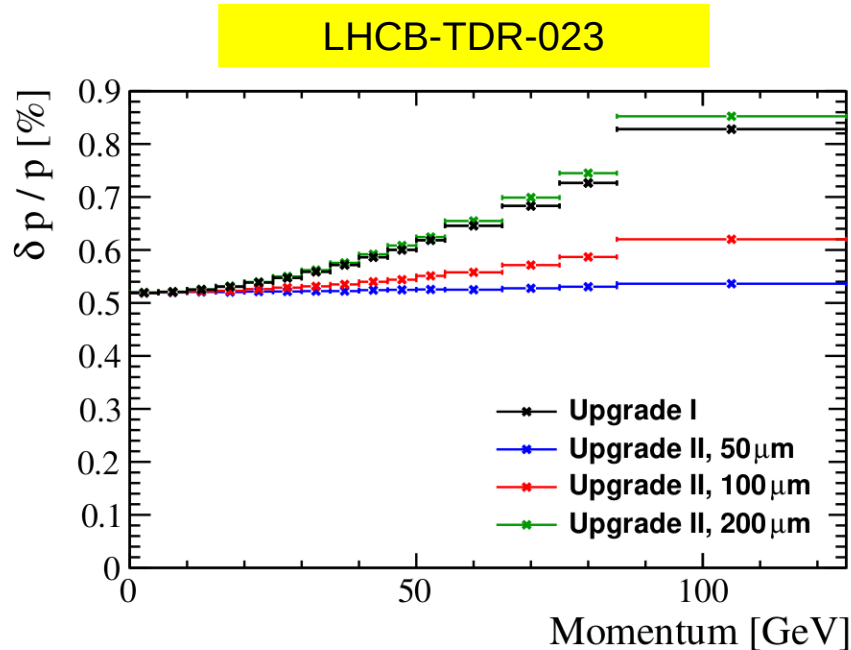
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Energy	1.3 GWh	1.2 GWh	1.4 GWh	1.3 GWh	2.7 GWh	4.2 GWh	4.8 GWh	4.0 GWh	2.4 GWh	4.5 GWh	3.8 GWh	0.87 GWh
Cost	51 k€	48 k€	56 k€	36 k€	75 k€	115 k€	131 k€	111 k€	66 k€	179 k€	153 k€	34 k€
Monthly price (€/MWh)	39.15	39.70	40.44	27.32	27.30	27.55	27.12	27.59	27.30	39.73	40.22	38.89

Nota: the one-off rebates in June and December (ARENH + advancing the YETS) have been equally distributed across the year to preserve the seasonal prices.

Evolution of consumption in the last years



# Momentum resolution in FTDR



- Simplified model with Gluckstern parametrisation
  - $(\delta p/p)^2 = A_{ms}^2 + (p \times B_{res})^2$
- With 100  $\mu\text{m}$  MT pixels
  - $B_{res} = 100 \mu\text{m}/\sqrt{12} \sim 30\mu\text{m}$
- $\delta p/p \sim 0.6\%$  at 100 GeV/c
- Dominated by constant  $A_{ms}$  term
  - $B_{res}$  term contribution  $\sim 0.3\%$
- Consistent with back-of-envelope!